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Sabrina Meierhenry
Of Counsel

December 18, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre, Hughes County, South Dakota
$8,500,000 Electric Revenue Bonds, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF PIERRE
COUNTY OF HUGHES
ELECTRIC REVENUE BONDS, SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.

2. Designation of issue: Electric Revenue Bonds, Series 2017

3. Date of issue: December 14, 2017

4. Purpose of issue: To provide funds for the purpose of design, acquisition of materials, and construction of improvements to the electrical distribution of the City's municipal electric utility.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $8,500,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Electric Revenue Bonds, Series 2017 is true and correct on this 14th day of December 2017.

Twila Hight
By: Twila Hight
Its: Finance Officer

Form: SOS REC 050 08/84

$8,500,000

City of Pierre, South Dakota
Electric Revenue Bonds, Series 2017
20 Year Amortization - Bank Deal - Annual Principal

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/14/2017	-	-	-	-
06/01/2018	-	-	117,503.06	117,503.06
12/01/2018	325,000.00	2.980%	126,650.00	451,650.00
06/01/2019	-	-	121,807.50	121,807.50
12/01/2019	326,000.00	2.980%	121,807.50	447,807.50
06/01/2020	-	-	116,950.10	116,950.10
12/01/2020	336,000.00	2.980%	116,950.10	452,950.10
06/01/2021	-	-	111,943.70	111,943.70
12/01/2021	346,000.00	2.980%	111,943.70	457,943.70
06/01/2022	-	-	106,788.30	106,788.30
12/01/2022	356,000.00	2.980%	106,788.30	462,788.30
06/01/2023	-	-	101,483.90	101,483.90
12/01/2023	367,000.00	2.980%	101,483.90	468,483.90
06/01/2024	-	-	96,015.60	96,015.60
12/01/2024	378,000.00	2.980%	96,015.60	474,015.60
06/01/2025	-	-	90,383.40	90,383.40
12/01/2025	389,000.00	2.980%	90,383.40	479,383.40
06/01/2026	-	-	84,587.30	84,587.30
12/01/2026	400,000.00	2.980%	84,587.30	484,587.30
06/01/2027	-	-	78,627.30	78,627.30
12/01/2027	412,000.00	2.980%	78,627.30	490,627.30
06/01/2028	-	-	72,488.50	72,488.50
12/01/2028	425,000.00	2.980%	72,488.50	497,488.50
06/01/2029	-	-	66,156.00	66,156.00
12/01/2029	437,000.00	2.980%	66,156.00	503,156.00
06/01/2030	-	-	59,644.70	59,644.70
12/01/2030	450,000.00	2.980%	59,644.70	509,644.70
06/01/2031	-	-	52,939.70	52,939.70
12/01/2031	464,000.00	2.980%	52,939.70	516,939.70
06/01/2032	-	-	46,026.10	46,026.10
12/01/2032	478,000.00	2.980%	46,026.10	524,026.10
06/01/2033	-	-	38,903.90	38,903.90
12/01/2033	492,000.00	2.980%	38,903.90	530,903.90
06/01/2034	-	-	31,573.10	31,573.10
12/01/2034	507,000.00	2.980%	31,573.10	538,573.10
06/01/2035	-	-	24,018.80	24,018.80
12/01/2035	522,000.00	2.980%	24,018.80	546,018.80
06/01/2036	-	-	16,241.00	16,241.00
12/01/2036	537,000.00	2.980%	16,241.00	553,241.00
06/01/2037	-	-	8,239.70	8,239.70
12/01/2037	553,000.00	2.980%	8,239.70	561,239.70
Total	**$8,500,000.00**	-	**$2,893,790.26**	**$11,393,790.26**

Yield Statistics

Bond Year Dollars	$97,107.06
Average Life	11.424 Years
Average Coupon	2.9800000%
Net Interest Cost (NIC)	2.9800000%
True Interest Cost (TIC)	2.9800787%
Bond Yield for Arbitrage Purposes	2.9800787%
All Inclusive Cost (AIC)	3.1044651%

IRS Form 8038

Net Interest Cost	2.9800000%
Weighted Average Maturity	11.424 Years